

# OKLAHOMA REGULATED INDUSTRY SERVICES DUE DATES

Certificate and Copy Orders	
\$5 Each Seal or Invoice Total .....	Random As Ordered
.40 Per Page or Invoice Total .....	Random As Ordered

ACCREDITED REINSURERS	
Annual Statement Filing (\$650) .....	March 1

BAIL BOND COMPANY	
Monthly Report .....	By the 30 <sup>th</sup> of Each Month

CEMETERY MERCHANDISE TRUST, PERPETUAL CARE TRUST	
Initial Cemetery Merchandise Permit (\$200) .....	With Initial Application
Cemetery Merchandise Trust Permit Renewal (\$200) .....	March 15
Cemetery Merchandise Trust Annual Report (\$200) .....	March 15
Cemetery Merchandise Bond Holders	
1 <sup>st</sup> Quarter Report .....	April 30
2 <sup>nd</sup> Quarter Report .....	July 30
3 <sup>rd</sup> Quarter Report .....	October 31
4 <sup>th</sup> Quarter Report .....	January 31
Perpetual Care Trust Annual Report (\$200) .....	March 15

CHARITABLE GIFT ANNUITIES	
Audited Financial Statement (No Fee) .....	Yearly, 90 Days After Fiscal Year End

DISCOUNT MEDICAL PLAN ORGANIZATION (DMPO)	
Full DMPO Initial Registration (\$250) .....	With Initial Application
Full DMPO Registration Renewal (\$250) .....	Yearly at Initial Filing Approval Date
Exempt DMPO Initial Registration (\$100) .....	With Initial Application
Exempt DMPO Registration Renewal (\$100) .....	Yearly at Initial Filing Approval Date

FUNERAL HOME	
Initial Prepaid Funder Permit Application (\$50) .....	With Initial Application
Prepaid Funeral Benefits Permit Renewal (\$50) .....	December 31
Prepaid Funeral Benefits Permit Late Renewal (\$100) .....	January 31
Prepaid Funeral Benefits Annual Report (\$50) .....	March 15

HOME SERVICE CONTRACT PROVIDERS	
Initial Registration (\$1,200) .....	With Initial Application
Renewal Registration (\$1,200) .....	Every 3 <sup>rd</sup> Year at Initial Application Approval Date
Reduced Yearly Administrative Filing (\$3,000) .....	April 30
Administrative Filing & Fees	
1 <sup>st</sup> Quarter .....	April 30
2 <sup>nd</sup> Quarter .....	July 31
3 <sup>rd</sup> Quarter .....	October 31
4 <sup>th</sup> Quarter .....	January 31
Anti-Fraud Assessment Invoice (\$2,250) .....	With Initial Application & Every Third Year Thereafter

MULTIPLE EMPLOYER WELFARE ARRANGEMENT (MEWA)	
Initial Application (\$1,000)	
Annual Filing (\$250) .....	Yearly, 90 Days After Fiscal Year End

MOTOR SERVICE CLUB	
Initial Application (\$250)	
Annual Filing (\$100) .....	July 1

**PROFESSIONAL EMPLOYER ORGANIZATION (PEO)**

Initial Full Registration (\$500) .....	With Initial Application
Renewal Full Registration (\$250).....	Yearly at Initial Filing Approval Date
Initial Exempt Registration (\$250)	
Renewal Exempt Registration (\$250) .....	Yearly at Initial Filing Approval Date
Initial Group Registration (\$250 per member)	
Renewal Group Registration (\$250 per member) .....	Yearly at Initial Filing Approval Date
CPA Quarterly Report	
1 <sup>st</sup> Quarter .....	Within 90 Days After March 31
2 <sup>nd</sup> Quarter .....	Within 90 Days After June 30
3 <sup>rd</sup> Quarter.....	Within 90 Days After September 30
4 <sup>th</sup> Quarter.....	Within 90 Days After December 31

**PURCHASING GROUP**

Initial Registration (\$400).....	With Initial Application
Renewal Registration (\$400) .....	July 1

**SERVICE WARRANTY**

Initial Application (\$400) .....	With Initial Application
License Renewal (\$400).....	November 1
Annual Financial Statement .....	May 1
Exemption Request .....	May 1
Reduced Yearly Administrative Filing (\$3,000) .....	April 30
Administrative Filing (Fee Formula Based)	
1 <sup>st</sup> Quarter .....	April 30
2 <sup>nd</sup> Quarter .....	July 31
3 <sup>rd</sup> Quarter.....	October 31
4 <sup>th</sup> Quarter.....	January 31

**SURPLUS LINES**

Company Annual Filing (License Fee \$150 + Review Fee \$500 = \$650)	
Foreign .....	March 1
Alien .....	August 30
Broker Annual Report (No Payment Due With Report) .....	April 1
Broker Quarterly Report (6% Tax Payment Due With Quarterly Filings)	
1 <sup>st</sup> Quarter .....	April 30
2 <sup>nd</sup> Quarter .....	July 31
3 <sup>rd</sup> Quarter.....	October 31
4 <sup>th</sup> Quarter.....	January 31

**THIRD PARTY ADMINISTRATOR (TPA)**

Initial Application (\$100)	
License Renewal (\$100).....	Yearly at Initial Filing Approval Date
Annual Report (No Payment Due With Report) .....	June 1

**VEHICLE PROTECTION PRODUCT WARRANTORS**

Initial Application (\$200)	
License Renewal (\$200).....	July 15